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## **Silver Base Group Holdings Limited**

**銀基集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 886)**

### **VOLUNTARY ANNOUNCEMENT**

#### **CREDITORS' SUBMISSIONS IN RESPECT OF PETITION FOR THE WINDING UP OF THE COMPANY AND APPLICATION FOR THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS**

This announcement is made by Silver Base Group Holdings Limited (the “**Company**”) on a voluntary basis.

References are made to the Company’s announcements dated 15 and 22 November 2021 in relation to (i) the proposed financial restructuring; (ii) the winding up petition; and (iii) the application for appointment of provisional liquidators for restructuring purposes (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the order made by the Cayman Court on 22 November 2021 (Cayman Island time), any creditors of the Company may file and serve written submissions in relation to their positions regarding the JPL Application in the Cayman Islands and the Company’s restructuring plans in general, should they wish to do so.

The Cayman Court has directed that creditors are to send submissions in writing to the Company’s Cayman Islands attorneys (Conyers Dill & Pearman) by 2:00 p.m. on Monday, 29 November 2021 (the Cayman Islands time). In light of the timing of this announcement, the Company is prepared to accept submissions received thereafter up to the adjourned hearing of the JPL Application fixed at 10:00 a.m. on 1 December 2021 (the Cayman Islands time).

Creditors' submissions shall be made to the following email addresses in advance of the Court-imposed deadline specified above:

- Jasamine.Yung@conyers.com; and
- Roisin.Liddy-Murphy@conyers.com.

Creditors, upon verification of his/her identity as a creditor, may request for and the Company will provide copies of documents filed with the Cayman Court in connection with the winding up petition and the JPL Application.

The Company wishes to continue to trade and collaborate with creditors (and other stakeholders) on an open and transparent basis. If creditors have any questions, comments or concerns, they may contact the Company's Investor Relations Department.

**Shareholders and potential investors are advised to exercise caution when investing in or dealing in the securities of the Company.**

By Order of the Board  
**Silver Base Group Holdings Limited**  
**Liang Guoxing**  
*Chairman*

Hong Kong, 26 November 2021

*As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman and Chief Executive Officer) and Mr. Liang Kunwei as executive Directors; Mr. Wu Jie Si as non-executive Director; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Tam Kim Fung as independent non-executive Directors.*