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Silver Base Group Holdings Limited

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 886)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 FEBRUARY 2018

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM dated 5 February 2018 were duly passed by the Shareholders by way of poll at the EGM held on 27 February 2018.

Reference is made to the circular (the “**Circular**”) of Silver Base Group Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 5 February 2018 in relation to, among other matters, the VIE Agreement. Unless the context requires otherwise, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM to approve, among other matters, the VIE Agreement was duly passed by Shareholders by way of poll at the EGM held on Tuesday, 27 February 2018.

The poll result of the ordinary resolution was as follows:

Ordinary Resolution	Number of Shares voted (percentage of total number of Shares voted)	
	For	Against
<p>(a) the entering into of the VIE Agreements and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed <i>(Note 1)</i>;</p> <p>and</p> <p>(b) the Directors be and are hereby authorised to do be and are hereby authorised, for and on behalf of the Company, to do all acts and things as they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the VIE Agreements and the transactions contemplated thereunder, and to execute all such other documents, instruments and agreements (including the affixation of the Company’s common seal, if required) deemed by them to be incidental to, ancillary to or in connection with the entering into of the VIE Agreements and the transactions contemplated thereunder <i>(Note 1)</i>.</p>	<p>386,389,839 (99.999999%) <i>(Note 2)</i></p>	<p>2 (0.000001%) <i>(Note 2)</i></p>

Notes:

1. Full text of the resolution was set out in the Notice of EGM.
2. Rounded to 6 decimal places.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company was 2,272,808,946. Mr. Liang Guoxing and his associates, held in aggregate 996,213,750 Shares, representing approximately 43.83% of the entire issued share capital of the Company as at the date of the EGM, had abstained from voting for the Ordinary Resolution at the EGM to approve the VIE Agreement and the transactions contemplated thereunder. There were a total of 386,389,841 Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution approving the VIE Agreement and the transactions contemplated thereunder at the EGM. Apart from aforesaid, no Shareholder was entitled to attend but was required to abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as scrutineer in respect of the voting at the EGM and performed calculation to obtain the above poll voting results based on the completed and signed poll voting forms collected by the Company.

By Order of the Board
Silver Base Group Holdings Limited
Liang Guoxing
Chairman

Hong Kong, 27 February 2018

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Yan Jun (Chief Executive Officer) and Ms. Chen Xiaoxu as executive Directors; Mr. Wu Jie Si and Mr. Chen Sing Hung Johnny as non-executive Directors; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Lee Kwok Keung Edward as independent non-executive Directors.