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Silver Base Group Holdings Limited

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 886)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY

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In light of the amendments to the Listing Rules, the Board proposes to amend the Articles so as to bring the constitution of the Company up-to-date.

The proposed amendments to the Articles are subject to approval of the Shareholders by way of passing a special resolution to be proposed at the AGM.

A circular containing further information in respect of the proposed amendments to the Articles and a notice of AGM will be despatched to the Shareholders as soon as practicable.

PROPOSED AMENDMENTS TO THE ARTICLES

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) had introduced amendments to the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) relating to, among other things, the articles of association or equivalent constitutional documents of listed issuers. The amendments to the Listing Rules had come into effect on 1 January 2012 and 1 April 2012.

In light of the above amendments, the board (the “Board”) of directors (the “Directors”) of Silver Base Group Holdings Limited (the “Company”) proposes to amend the articles of association of the Company (the “Articles”) so as to bring the constitution of the Company up-to-date.

The proposed amendments to the Articles are subject to approval of the shareholders of the Company (the “Shareholders”) by way of passing a special resolution to be proposed at the forthcoming annual general meeting of the Company (the “AGM”).

A circular containing further information in respect of the proposed amendments to the Articles and a notice of AGM will be despatched to the Shareholders as soon as practicable.

By order of the Board

Liang Guoxing

Chairman

Hong Kong, 5 July 2012

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Guan Huanfei, Mr. Wang Jindong, Mr. Joseph Marian Laurence Ozorio and Ms. Cheung Mei Sze as executive Directors; Mr. Wu Jie Si and Mr. Chen Sing Hung Johnny as non-executive Directors; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Zhang Min as independent non-executive Directors.