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Silver Base Group Holdings Limited

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 886)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Silver Base Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to enhance the transparency of the Company.

The board (“**Board**”) of directors (“**Directors**”) is pleased to announce that Chuang Yin Development (Overseas) sp. z o.o. (“**Chuang Yin**”), a subsidiary of the Company, has entered into a distribution agreement (the “**Distribution Agreement**”) with 貴州茅台酒進出口有限責任公司 (Guizhou Moutai Chiew I/E Co., Ltd.*) (“**Guizhou Moutai Co**”), a company incorporated in the People’s Republic of China. Pursuant to the Distribution Agreement, Chuang Yin has obtained the distribution rights of 貴州茅台酒 (Guizhou Moutai Chiew) in Poland, Hungary, the Czech Republic, Slovakia, Bulgaria with effect from 1 January 2013.

Guizhou Moutai Co is principally engaged in import/export of baijiu (白酒) under the brand of 貴州茅台酒 (Guizhou Moutai Chiew). 貴州茅台酒 (Guizhou Moutai Chiew) was listed as a national liquor.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, Guizhou Moutai Co is an independent third party not connected with the Company or its connected persons and their respective associates.

The Board considers that the Distribution Agreement was entered into in the ordinary and usual course of business of the Group and on normal commercial terms after arm’s length negotiations. The Board considers that the terms of the Distribution Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By Order of the Board
Silver Base Group Holdings Limited
Liang Guoxing
Chairman

Hong Kong, 11 March 2013

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Wang Jindong, Mr. Joseph Marian Laurence Ozorio and Ms. Cheung Mei Sze as executive Directors; Mr. Wu Jie Si and Mr. Chen Sing Hung Johnny as non-executive Directors; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Zhang Min as independent non-executive Directors.

* *For identification purpose only*