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## **Silver Base Group Holdings Limited**

**銀基集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 886)**

### **VOLUNTARY ANNOUNCEMENT COOPERATION WITH ZHONG JIU WANG**

This is a voluntary announcement made by Silver Base Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to enhance the transparency of the Company.

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that on 3 November 2013, 深圳銀基酒類銷售有限公司 (Shenzhen Silver Base Liquor Sales Co. Ltd.\*) (“**Shenzhen Silver Base Sales**”), a wholly-owned subsidiary of the Company, entered into a capital increase and share transfer agreement (the “**Share Agreement**”) with 中酒時代酒業(北京)有限公司 (Zhongjiu Shidai Winery (Beijing) Co., Ltd.\*) (the “**Target Company**”), the existing shareholders of the Target Company and certain new investors. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, all other parties to the Share Agreement are independent third parties not connected with the Company or its connected persons and their respective associates.

The Target Company is incorporated in the People’s Republic of China (the “**PRC**”) and is principally engaged in online sale of winery products in the PRC via the online platform “中酒網” (Zhong Jiu Wang\*) (<http://www.zhongjiu.cn>). After completion of the Share Agreement, Shenzhen Silver Base Sales will own 20% equity interest in the Target Company. The Directors believe that the entering into the Share Agreement will enhance the Group’s online sale and marketing channels for its winery products.

The transaction contemplated under the Share Agreement does not constitute a notifiable transaction under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**Silver Base Group Holdings Limited**  
**Liang Guoxing**  
*Chairman*

Hong Kong, 4 November 2013

*As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Wang Jindong and Ms. Cheung Mei Sze as executive Directors; Mr. Wu Jie Si, Mr. Chen Sing Hung Johnny and Mr. Joseph Marian Laurence Ozorio as non-executive Directors; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Zhang Min as independent non-executive Directors.*

\* *For identification purpose only*