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Silver Base Group Holdings Limited

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 886)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 AUGUST 2014

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the annual general meeting held on 22 August 2014 (the “**Annual General Meeting**”).

Reference is made to the circular (the “**Circular**”) of Silver Base Group Holdings Limited (the “**Company**”) dated 18 July 2014 with the inclusion of the notice (the “**Notice**”) of the Annual General Meeting. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

At the Annual General Meeting, all the proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

As at the date of the Annual General Meeting, the total number of issued Shares of the Company was 1,354,749,997 Shares, representing the total number of Shares entitling the Shareholders to attend and vote for or against all the proposed resolutions at the Annual General Meeting. There were no Shares of the Company entitling the Shareholders to attend and abstain from voting in favour of any resolution at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the Annual General Meeting under the Listing Rules. No parties were indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the Annual General Meeting.

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the Annual General Meeting.

The poll results in respect of all the proposed resolutions at the Annual General Meeting were as follows:

ORDINARY RESOLUTIONS	Number of Shares voted (percentage of total number of Shares voted)	
	For	Against
1. To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2014.	768,469,894 (100%)	0 (0%)
2. To elect Dr. Lee Kwok Keung Edward as independent non-executive Director.	768,469,145 (99.9999%)	749 (0.0001%)
3. (a) To re-elect Ms. Cheung Mei Sze as executive Director.	767,182,256 (99.8324%)	1,287,638 (0.1676%)
(b) To re-elect Mr. Chen Sing Hung Johnny as non-executive Director.	768,316,930 (99.9801%)	152,964 (0.0199%)
(c) To re-elect Mr. Ma Lishan as independent non-executive Director.	768,469,145 (99.9999%)	749 (0.0001%)
4. To authorise the Board to fix the Directors' remuneration.	768,456,569 (99.9983%)	13,325 (0.0017%)
5. To re-appoint Messrs. Ernst & Young as the auditors of the Company and to authorise the Board to fix their remuneration.	768,456,845 (99.9983%)	13,049 (0.0017%)
6. To grant a general mandate to the Board to allot, issue and deal with additional Shares.	706,468,433 (91.9318%)	62,001,461 (8.0682%)
7. To grant a general mandate to the Board to repurchase Shares.	768,456,569 (99.9983%)	13,325 (0.0017%)
8. To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares by addition of the nominal amount of the Shares repurchased.	706,469,158 (91.9319%)	62,000,736 (8.0681%)
9. To renew the maximum number of Shares in respect of which options may be granted under the share option scheme of the Company adopted on 20 February 2009.	706,468,433 (91.9318%)	62,001,461 (8.0682%)

All percentage are rounded to 4 decimal places.

As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all of the resolutions as set out above were duly passed as ordinary resolutions of the Company.

By Order of the Board
Silver Base Group Holdings Limited
Liang Guoxing
Chairman

Hong Kong, 22 August 2014

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Wang Jindong and Ms. Cheung Mei Sze as executive Directors; Mr. Wu Jie Si, Mr. Chen Sing Hung Johnny and Mr. Joseph Marian Laurence Ozorio as non-executive Directors; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Lee Kwok Keung Edward as independent non-executive Directors.